

Annually, every employee must be given an opportunity to review the IRA plan and to either elect to begin, stop, change or refuse the Simple IRA plan that Little Ones offers. Please complete and return this form by the start of the school year.

Everyone must return the form with some kind of information.

Name: ______ I would like to get some information about the IRA plan and would like to consider the program.

____ I would like to continue my IRA plan with the same payroll deduction as last year.

___ I would like to change my IRA deduction to \$_____ per month.

___ I would like to either discontinue or refuse the IRA program.

Signature

Date